



MARKET CHARACTERESTICS AND OUTLOOK FOR THE POLYURETHANE INDUSTRY IN INDIA

Publication: April 2023

Indian Polyurethane Association IPUA has released the most up-to date information available on **Polyurethane Market in India** at the PU tech 2023, working together with Avalon Consulting, an Asia focussed strategy consulting firm with offices spread across India and other parts of Asia. This comprehensive market report is based on data collected from various sources including but not limited to EXIM data. Key raw materials production data. Other partner and Complimentary Associations as well as insights from stake holders of the Industry.

It covers the Polyurethane **production & consumption data for the year 2023** and provides **anticipated figures for 2028**.

The report covers the following Polyurethane market sectors.

- FLEXIBLE SLAB
- STOCK
- FLEXIBLE MOLDED
- AUTOMOTIVE
- RIGID FOAM
- FOOTWEAR
- CASE
- TPU

End-Use Sectors

Data presented is for consumption of polyurethane.

- Mattress, Furniture, Reticulated, Pkg Etc.
- Thermoware, Regrigeration, Building Insulation Etc.
- Automotive Seating, Nvh Parts, Headliner Etc.
- Athelitic Shoes, Safety Shoes, Closed Shoes Etc.
- Coatings, Elastomers, Adhesives, Inks Etc.
- Fabric Coating, Pipes and Hoses, Mobile Covers Etc.

Price: INR 20,000. Taxes extra.

CONTENTS



- 1. Introduction
- 2. Demand Analysis
- 3. Initiatives for Development of PU Industry
- 4. Applications of Polyurethane Foam
- 5. New Markets for Polyurethane foam
- 6. Estimation based on CAGR and with an Optimistic Approach
- 7. Focus Areas for Growth

The combined strength of IPUA members, in depth dialogue with major market influencers and Industry leaders and data collection from various sources & analysis thereof provides the backdrop for this report.

For your order please contact IPUA Secretary at secretary@ipua.in